

FAMILIES FORWARD
Legacy Society

A passionate group of individuals who believe in helping our neighbors in need today and for years to come.

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DIGNITY • EMPOWERMENT • HOPE
FAMILIES FORWARD

Families Forward's values guide all our efforts: Dignity • Empowerment • Accountability • Community Spirit • Hope

Values

Families Forward exists to help families in need achieve and maintain self-sufficiency through housing, food, counseling, education and other support services.

Mission

Make more than a donation.

Leave a Legacy



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WHAT IS THE LEGACY SOCIETY?

The Legacy Society honors individuals who have included Families Forward in their estate plans with a future gift or who have made an outright gift to the Families Forward Legacy Fund. The Legacy Fund is a designated fund that will support the future of our mission for years to come. By joining the Legacy Society, you will protect the long-term financial stability of Families Forward and help generations of children have hope for a brighter future. It's a legacy that makes a difference.



WHY CONSIDER A PLANNED GIFT TO FAMILIES FORWARD?

Making a planned gift to Families Forward can be very simple and be more meaningful than you might think. It could also benefit you financially as well. Depending on your situation, you can create a steady stream of income, receive an immediate tax deduction, or reduce your estate taxes. Gift planning is a flexible way to meet both your philanthropic goals as well as your financial goals.

HOW CAN I JOIN THE LEGACY SOCIETY?

DIRECT GIFTS

A gift of cash, appreciated securities or real estate can be given directly to the Legacy Fund. You will receive an income tax receipt for your donation and may save capital gains taxes.

BEQUEST - A GIFT TO CHARITY MADE IN YOUR WILL OR LIVING TRUST

A family can designate a percentage of estate assets or a specific sum of money to Families Forward in their will or living trust.

LIFE INSURANCE - A SMALL COMMITMENT CAN BECOME A SIGNIFICANT GIFT

An existing policy can be donated by making the charity the owner, giving you a tax deduction for the value of the policy. Or you can maintain ownership of the policy and simply name Families Forward as a beneficiary.

RETIREMENT FUNDS - AVOID DOUBLE TAXATION

Retirement accounts can be subject to significant income tax and estate tax, when left to your heirs. Nonprofit organizations are not subject to these taxes. Simply contact your retirement fund administrator and designate Families Forward as one of your beneficiaries. A small percentage can have a big impact on serving local families.

LIFE INCOME GIFTS - GIVE TODAY AND RECEIVE INCOME FOR LIFE

A variety of gifts provide a lifetime of income and a future donation to Families Forward. As an example, a Charitable Remainder Trust provides beneficiaries with annual income while the trust principal grows tax free. When the trust ends, the remaining assets are then distributed to Families Forward.



Please let us know if you'd like to learn more about these types of gifts and how they may fit your personal situation.

PLANNED GIVING HAS BENEFITS FOR DONORS, NONPROFITS AND THE FAMILIES WE SERVE.

Donors benefit from planned giving by becoming eligible for tax and estate planning advantages. Donors also benefit from knowing their gift will carry on their philanthropic wishes for years to come. Families Forward benefits by building long-term sustainability and increasing the positive impact of our programs in the community. And the biggest winners are the families who know they can turn to Families Forward to regain their financial stability and independence well into the future.



Specialists are available to explain more fully each of these gift plans and to assist you in meeting your financial needs and desires. Please consult with your own legal and financial advisors to evaluate your individual planning needs.

Please contact info@families-forward.org to request more information.

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