



**Make more than a donation.
Leave a Legacy.**

Create your legacy with a future gift to Families Forward.

Please use this form to share general information about your planned gift for the benefit of Families Forward in the future. While we will use this information for planning purposes, this statement is not a legally binding agreement. Your future gift is revocable and can be modified at any time of your choosing. Specific information pertaining to the gift type and amount will be held in the strictest confidence.

Name(s): _____

Address: _____

City: _____ State: _____ Postal Code: _____

Phone(s): _____ Email: _____

Planned gift information

Please share the type of planned gift designated to Families Forward:

- | | |
|--|---|
| <input type="checkbox"/> Bequest in a will or trust | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Beneficiary of an IRA or other retirement plan | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Beneficiary of a Life Insurance Policy | <input type="checkbox"/> Donor Advised Fund or Private Foundation |
| <input type="checkbox"/> Gift of real estate, securities or other property | <input type="checkbox"/> Other _____ |

Optional: Please share the estimated value of your legacy gift \$ _____

Privacy Statement

To encourage others to make commitments to the future, we occasionally list names of members of our Legacy Society in printed materials and/or on our website. Including your name on this list simply indicates you have established a planned gift of some type to Families Forward.

____ I permit my name to be listed in printed materials. _____ *My name should appear as*

____ I prefer to remain anonymous.

Signed

Date

Signed

Date