

# 2017-2018 Donor Impact Report

Your gift.  
A place to live.  
Their chance  
to succeed.



**FAMILIES FORWARD**

DIGNITY • EMPOWERMENT • HOPE

# 2017-2018 Donor Impact

Your Support  
Helped More Than  
11,700 People in Need

**507**  
**children**

felt safe in  
their own beds

**1,700**  
**children**

started the school year  
with supplies to  
be successful

**6,530**  
**people**

received basic  
food support



**233**  
**homeless**  
**families**

found a place to live

**349**  
**parents**

stopped worrying  
about where to  
sleep tonight

**2,000**  
**volunteers**

donated **21,000** hours  
to give more people  
more services

**2,200**  
**children**

were surprised with holiday gifts



# Hope For a New Beginning

## Linda Flees Abuse to Build a New Life

"Families Forward changed my life. At the beginning of this year I felt trapped, hopeless, worthless and deeply depressed. I found myself in an increasingly abusive relationship and felt like I had no escape. I knew I had to figure out a way to get my son and I out of this toxic environment, no matter how hard it was going to be. Living in a shelter was not the home I wanted for my son, so I took a chance and called Families Forward."

After that leap of faith, Linda and her son were housed right away. Linda worked closely with her Case Manager to develop a plan for her future. A Housing Resource Specialist worked with Linda to improve her credit and develop a manageable budget. She also met with one of our counselors, receiving understanding and emotional support while her confidence grew.

"Families Forward has set me up for success by giving me the tools to take control of my life, opening the door for a healthy, positive and much brighter future for me and my son. The support of Families Forward gave me confidence not only in my personal life but in my professional life as well. I feel so honored to be part of such an amazing and life changing organization."

*"Families Forward changed my life. They not only changed my life, they gave back my life to me. They helped me create a better and brighter future for me and my son."*

— Linda



# From Our Board

Dear Friends of Families Forward,

Linda's is just one of the thousands of lives changed for the better because of your ongoing support. Each person that walks through our doors has a story to tell and a future that's brighter because of you.

**Together, we can end homelessness one family at a time.**

Families Forward has been at the forefront of ending homelessness in Orange County since 1984. The strength of our donors enabled us to increase our affordable housing units by 43% over the past year, and we were able to serve 15% more families through our Housing Program overall. We have new endeavors in Huntington Beach and have increased the number of families receiving rental assistance, ensuring stable housing for more families. In addition, Families Forward is the financial backbone agency for the Family Solutions Collaborative, a coalition of homeless service providers from across the county. Our collective goal is to reach a functional zero for family homelessness in Orange County by 2020.

We have always believed that homelessness can only be ended through the creation of more housing opportunities. For this reason, Families Forward has sold three of our units with the plan of acquiring a multi-unit complex within the next 12 months. These units will provide much needed affordable housing to families like Linda's right here in Orange County.

Linda's story is one of hope, determination, and perseverance. We believe her story of success can be the story of so many other families in Orange County. With your continued support, and bold, strategic initiatives, we can solve this crisis together and create a community where no parent must worry where their children will sleep each night.

**Because of your generosity, ending family homelessness is within our reach.**

With gratitude,



Gary Cohn  
Chairman of the Board of Directors

*“Our clients always thank us, but sometimes a child who’s genuinely wide-eyed with delight at receiving some basic food items says it more touchingly than any other appreciation we receive. This is why I come back each week to volunteer.”*

— Mary Jane, Food Pantry Volunteer



# 2017-2018 Board of Directors

Thank you to our Board of Directors for their dedication, guidance, and commitment to helping local Orange County families who are homeless or at risk of homelessness.



*“I have donated and volunteered at Families Forward for many years. I see and hear about so many families who just need a hand up, not out, to get on their feet and have some security and dignity, especially for their children. This could happen to anyone.”*

*— Carol, Donor and Volunteer*

**Gary Cohn**

Chairman of the Board  
Marx|Okubo Associates

**Jack Stemper**

Immediate Past Chairman  
First Foundation Advisors

**Sandy Azvaradel**

Community Leader

**Sherry Benjamins**

S. Benjamins &  
Company, Inc.

**Kfir Ben-Zvi**

PIMCO

**Dr. James Berman**

Internal Medicine

**Rhonda Bolton**

Community Leader

**Nancy Chase**

Community Leader

**Bradley Comp**

AYCO, a Golden  
Sachs Company

**Deborah Coombs**

AvalonBay Communities

**Robert Davis**

HNTB Corporation

**Meg English**

Community Leader

**Mark Engstrom**

Deloitte & Touche, LLP

**Bassam Fawaz**

Qualidas Solutions

**Mark Harryman**

Unire Real Estate Group

**Mark Henigan**

Irvine Company

**Khairulnissa Hotaki**

U.S. Bank

**Shige Itoh**

Rutan & Tucker, LLP

**Fr. Bishoy Kamel**

St. Marina Coptic  
Orthodox Church

**Michael Kaufman**

Community Leader

**Susan McClintic**

Early Childhood Educator

**Tracie McCloskey**

Community Leader

**Anna Mendoza**

Tierra Development  
Advisors

**Jon Radus**

Fullerton Police  
Department

**Alex Razo**

Wells Fargo

**Peter Reynolds**

Community Leader

**Trish Scarborough**

Community Leader

**Dr. David Snow**

Distinguished Professor,  
UC Irvine

**Mary Earl Spencer**

Community Leader

**Debbie Thomsen**

Community Leader

**Lori Torres**

Parcel Pending

**David Vento**

Allergan

**Ryan Warne-McGraw**

Good Shepherd  
Lutheran Church

**Diana Wong**

Capital Group Companies

# Your Financial Support Changes Lives



## **BENEFACTOR \$100,000+**

Children and Families Commission  
Hoag Memorial Hospital Presbyterian  
Orange County United Way  
The Peter and Ginny Ueberroth Family Foundation  
U.S. Department of Housing and Urban Development  
The WWW Foundation

## **CHAMPION \$50,000+**

Anonymous  
A Little Help Foundation Fund  
California Rainbow for Girls Foundation  
Marisla Foundation

## **PATRON \$25,000+**

Anonymous  
AvalonBay Communities, Inc.  
The Capital Group Companies Charitable Foundation  
DevTo Support Foundation  
Elerding Family Foundation  
Sandy Fainbarg  
FUTEK  
Griswold Industries  
Teri and Alan Hoops  
Kaiser Foundation Hospitals  
The Larry and Helen Hoag Foundation  
Stephen and Susan McArthur  
Margaret E. Oser Foundation  
OneWest Bank  
Pacific Premier Bank  
Trish and Steve Scarborough  
U.S. Bank

## **LEADER \$10,000+**

Anonymous (2)  
786 Foundation  
William and Lisa Applebee  
Avanir Pharmaceuticals  
Dan and Kelly Babcock  
Bank of America Charitable Foundation  
Bluebird Legacy

City of Costa Mesa  
City of Irvine  
City of Newport Beach  
Croul Family Foundation  
Decorative Arts Society  
Kevin and Marian Drum  
Margaret and Brian English  
Mark and Marcia Engstrom  
Fluor Foundation  
George Hoag Family Foundation  
Good Shepherd Lutheran Church  
The Green Foundation  
Armené and Bob Humber  
Impact Philanthropy Group  
Michael and Katy Kaufman  
Steve and Kathryn Keefer  
The Kling Family Foundation  
Janice and James Lawson  
Karen Loeb  
Marx|Okubo Associates  
Richard and Tracie McCloskey  
Javad Mokhbery  
Brian and Colleen Myers  
O.L. Halsell Foundation  
Pacific Western Bank  
Pfaffinger Foundation  
PIMCO Foundation  
Ralphs  
Rutan & Tucker, LLP  
Southern California Edison  
St. Joseph Health Community Partnership Fund  
Marian Tang  
Bart and Debbie Thomsen  
Ryan and Nicole Warne-McGraw  
Wells Fargo Foundation  
Western Digital Foundation  
Willette Charitable Foundation  
Diana Wong and Peter Milner

## **ANGEL \$5,000+**

Anonymous (2)  
Kevin and Sherri Andrade  
Apriem Advisors  
Kevin and Lora Baldrige  
Robert and Ali Bartholomew  
Beall Family Foundation  
Mary Ann and Bryan Bentrott  
Brookfield Residential  
Caring Path Foundation Fund

Nancy and Irv Chase  
Chia Family Foundation  
City National Bank  
City of Lake Forest  
City of Mission Viejo  
City of Rancho Santa Margarita  
William and Amy Cluster  
Robert Davis and Susan Hori  
Edwards Lifesciences  
Ernst & Young  
Exhibitree Inc  
F. S. Commercial Landscape Inc.  
FivePoint Communities  
Gloria Dei Lutheran Church  
Golden State Foods Foundation  
Timothy and Amy Guth  
Robert and Judy Hall  
Laurie and Mark Henigan  
Shige and Ava Itoh  
James and Sally Knapp  
Laura Khouri  
KIA Motors America  
Wally and Sandy Kreutzen  
Robert and Lisa Lambert  
Kenneth and JoAnn Lickel  
Mark and Chris Lomas  
Warren and Sue Lortie  
Cayley and Philip MacDonald  
Joe and Alison Miller  
Pappas Family Foundation  
Jane and Bob Parker  
Robert Peirson  
Ted and Betty Quilligan  
SARES-REGIS Group  
Ann and Mark Simmons  
Shari Simmons  
The James and Glenys Slavik Foundation  
Smart Circle  
Jack Stemper  
Ralph and Sue Stern  
Sepideh Tabai  
TJX Foundation  
Union Bank  
Unire Real Estate Group, Inc.  
University United Methodist Church  
Barbara and Alan Wiener  
William Gillespie Foundation  
Women's Philanthropy Fund-OC United Way

Families Forward is grateful for every gift of financial support. Due to space limitations, the list above includes Circle of Impact donors who made gifts of \$5,000 or more between October 1, 2017 to September 30, 2018.

Every effort has been made to ensure accuracy in recognizing our donors. For questions, please call (949) 379-8144.

# Financials At a Glance

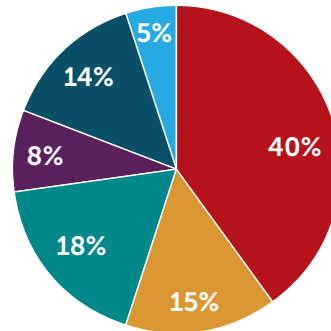
## 2017-2018 Audited Financials

Families Forward understands the importance of having a diverse funding base. The strength of our budget comes from a balanced approach of government, corporate, foundation, and individual contributions to implement our programs and services.

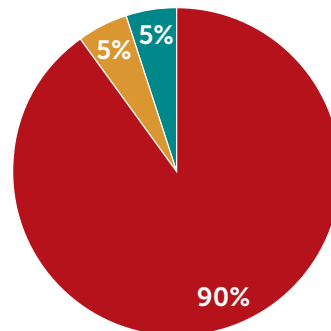
Families Forward is in the process of expanding our housing base to support more homeless families. The majority of the \$1M revenue in excess of expense at year end resulted from the gain on sale of existing homes that is designated to purchase additional units in 2019.



FY 2017-2018 Revenues \$6.1M



FY 2017-2018 Expenses \$5.1M



Balance Sheet:	(000's)
Current Assets	4,818
Home & Other LT Assets	8,186
<b>Total Assets</b>	<b>13,005</b>
Liabilities	1,088
Net Assets	11,917
<b>Total Liabilities &amp; Net Assets</b>	<b>13,005</b>

For the ninth year in a row, Families Forward earned Charity Navigator's top 4 star rating, placing our agency among the top 2% of rated charities nationwide.



Our Values:

**Dignity**

**Empowerment**

**Accountability**

**Community Spirit**

**Hope**



Families Forward exists to help families in need achieve and maintain self-sufficiency through housing, food, counseling, education, and other support services.

## **FAMILIES FORWARD**

DIGNITY • EMPOWERMENT • HOPE

949.552.2727

8 Thomas, Irvine, CA 92618

[www.families-forward.org](http://www.families-forward.org) | [info@families-forward.org](mailto:info@families-forward.org)

Tax-ID#: 33-0086043